

TENDER FOR RESERVE BANK OF VANUATU NOTES

[Issue Authorized by the Reserve Bank of Vanuatu Act, 1980 as amended in 1989, (CAP 125)]

TO: The Reserve Bank of Vanuatu, Port Vila

In accordance with the Invitation to tender dated **23 April 2019**, we hereby tender for Reserve Bank of Vanuatu Notes under the following details:

- Face Value¹: VT _____ million/billion

Amount in figures

 Vatu _____ million/billion

Amount in word

- Term to Maturity : Days
- RBV Notes issue number : **015-19**
- Date of Issue : **24 April 2019**
- This Note is to be denominated as follow:

| A | B | A x B | C |
|-----------------|--------------------------------|--------------|--------------|
| Quantity | Amount (VT) | Total | Yield |
| | VT1,000,000 | | |
| | VT2,000,000 | | |
| | VT5,000,000 | | |
| | VT10,000,000 | | |
| | GRAND TOTAL² | | |

We shall settle the payment with the Reserve Bank of Vanuatu by cheque drawn on the Reserve Bank of Vanuatu or through a settlement instruction on this form, no later than **11:00 am** on the day on which the relative Notes are to be dated.

This Note is payable to the Order of: _____

Authorized signatures : _____ ; _____

Names : _____ ; _____

Designations : _____ ; _____

Business Address : _____

Telephone : _____

Company Stamp : _____

SETTLEMENT INSTRUCTION (Optional):

.....

FOR RBV USE ONLY:

- Recorded by: _____ Date: _____

- Checked by: _____ Date: _____

- Allotted: VT

- Rejected: VT

- Remarks:

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¹ Minimum Tender: VT 1,000,000 thereafter in multiples of VT 1,000,000

² Equal to face value.